

A Complete Alternative Energy Solution

| January 2023
Investor Presentation

Safe Harbor Statement



This presentation contains forward looking statements about our achievements, future results, goals, levels of activity, performance, and other future events.

We believe the expectations reflected in our forward-looking statements are reasonable, although we cannot guarantee achievements, future results, levels of activity, performance, or other future events. These statements are based on management's current expectations and actual results may differ from these forward-looking statements due to numerous factors, including risks related to our ability to raise additional capital, liquidity, revenue growth, operating results, industry, regulations, technology and products. You should not place undue reliance on these forward-looking statements.

Furthermore, the forward-looking statements contained herein are made as of the date of this presentation, and we undertake no obligation to revise or update any forward-looking statements in order to reflect events or circumstances that may arise after the date of this presentation, unless otherwise required by law. The forward-looking statements contained in this presentation are expressly qualified by this cautionary statement.



SIRC Corporate Overview

SIRC is an integrated, single-source solutions provider of solar power, roofing and EV charging systems, specializing in residential and commercial properties nationally.



One Stop Shop: SIRC offers a complete alternative energy solution, integrating solar, roofing, battery backup and EV charging to residential and commercial customers.



Sustainable Growth Drivers: Rising energy prices and government incentives driving organic growth, while SIRC's complementary business lines provide compelling cross selling opportunities.



Platform Company: Efficient backoffice, robust sales engine and national presence provides a strong platform for M&A – rolling up family-owned regional businesses at attractive multiples.



Strong Financial Profile: Realized 9M 2022 revenues of \$150.5 million with \$30.8 million in net income.



Solar Integrated Roofing Corp.
OTC: SIRC

Share Price ¹	\$0.10
Market Cap ¹	\$76.6M
9M FY 2022 Revenue	\$150.5M ^A
FY 2021 Revenue	\$84.2M ^A
FY 2020 Revenue	\$17.3M ^A
Cash & Cash Equivalents ²	\$0.5M
Shares Outstanding ³	773.2M
Headquarters	Henderson, NV

1) As of Jan. 6, 2023 2) As of Sep. 30, 2022 3) As of Jan. 4, 2023



SIRC's Winning Strategy



Why We Win:



Quality Service



Breadth of coverage (Nationwide Coverage)



Complete alternative energy solutions provider

Unique business model within the industry



We provide turnkey solutions that our competition cannot

Sales, Marketing, Finance and Supply chain fully integrated, designed to simplify go to market, lower costs increase margin and gain negotiating strength with the supply chain



Growth Strategy: Platform Model Attractive to Regional Operators:



Standardized term sheets help to ensure accretive acquisitions are completed quickly and efficiently



Targeted nationwide platform, designed to leverage 200 sales organizations, focused on delivering new revenue centers

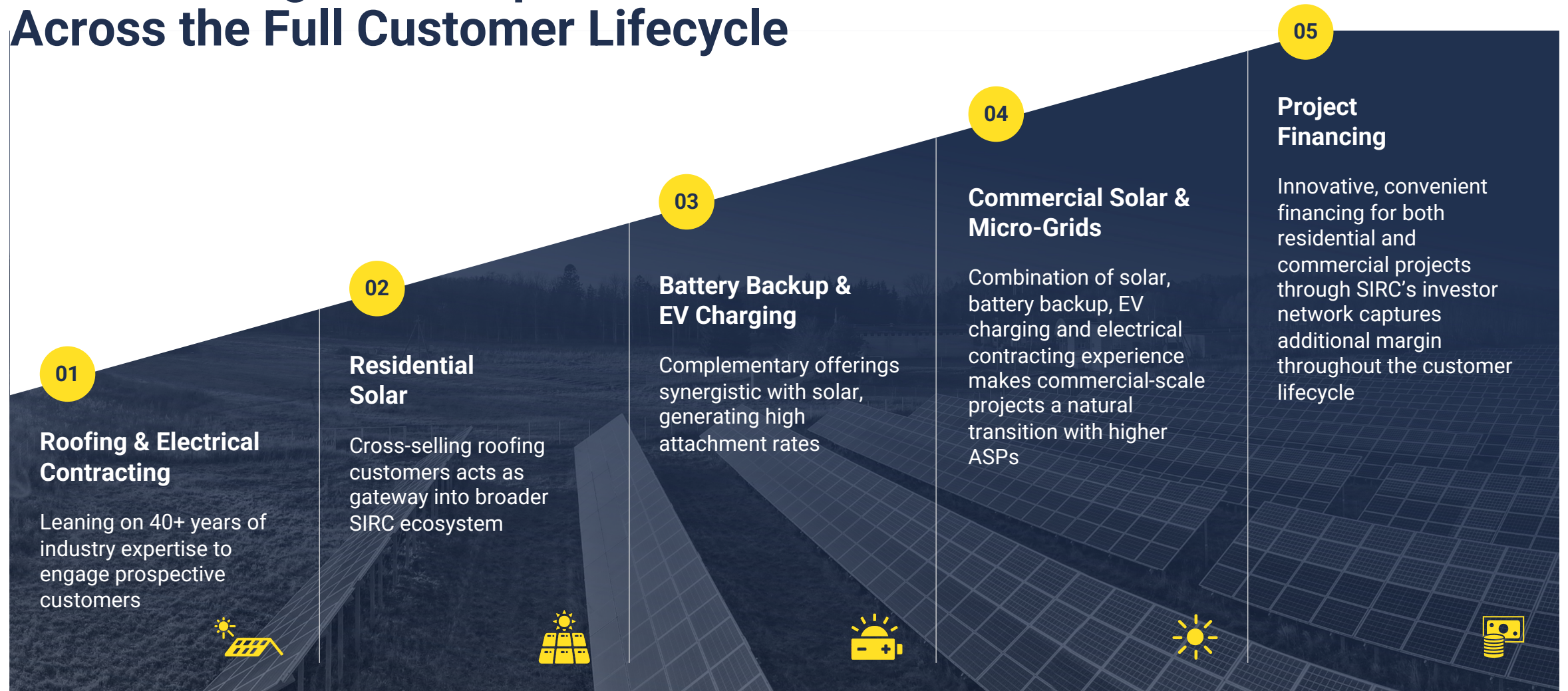


We believe there is upside potential for investors leveraging acquisitions in new markets



Capitalizing on the combination of a management team with public market experience while leveraging the direct market expertise obtained through market based acquisitions

Vertical Integration Captures Value Across the Full Customer Lifecycle



Industry Overview



Strong Government Tailwinds:

The proliferation of net metering – paired with a variety of federal, state and utility level incentives for clean energy – have created an enticing incentive.



Cost Competitive:

Solar systems are among the most cost-competitive energy services in the market today as compared to grid power, particularly for residential and commercial customers.



Strong Demand:

As energy prices rise, more consumers are being empowered to take control of their electric bills and protect against power outages with clean energy.

Competitive Landscape



Residential Solar: With only 4% penetration in California and a largely fragmented competitor landscape, SIRC believes there is significant runway to become a top national player while making targeted acquisitions of regional family-run businesses in key markets.



Commercial Solar + Finance: Very few companies are active in the \$50,000 - \$5,000,000 project range, providing a significant opportunity to sell, build and finance commercial solar projects (leveraging SIRC's project finance investor network).



Electric Vehicle Charging: Large, growing market with many young companies, where an SIRC subsidiary was one of only 16 companies nationally awarded with a 5-year Blanket Purchase Agreement from the GSA as part of the \$5B in federal funds allocated to EV charging installations in the Biden Infrastructure Bill.



Roofing: Longevity of multiple SIRC brands has generated strong name recognition in Southern California, with significant install capacity and opportunities to expand into additional states leveraging a growing partnership network.



\$2.79 Billion in 2021 Revenues



\$1.61 Billion in 2021 Revenues



Contract Holder

1 of 16 Companies Awarded With GSA Blanket Purchase Agreement as Part of \$5B in Federal Funds For EV Charging



Fragmented Roofing & Solar Installer Markets

Financials



Strong Growth: 9M 2022 revenues grew 510% YoY driven by series of accretive acquisitions, strong organic growth and cross-selling opportunities



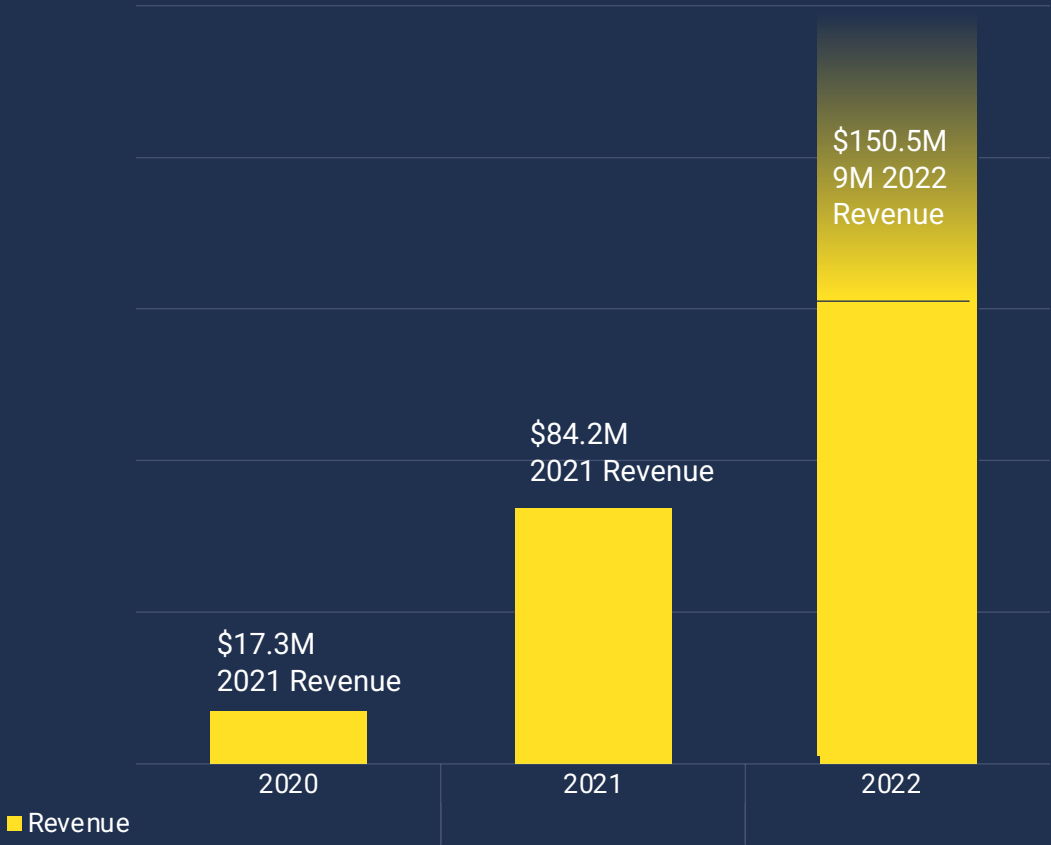
Profitable: \$30.8 million in net income in 9M 2022, \$0.06 Diluted EPS, with a 20.5% net profit margin.



Platform Company Model: Economies of scale from shared backoffice and sales platforms helped to enhance gross margins from 25.8% in 2020 to 37.2% in 9M 2022.



Significant Revenue Growth

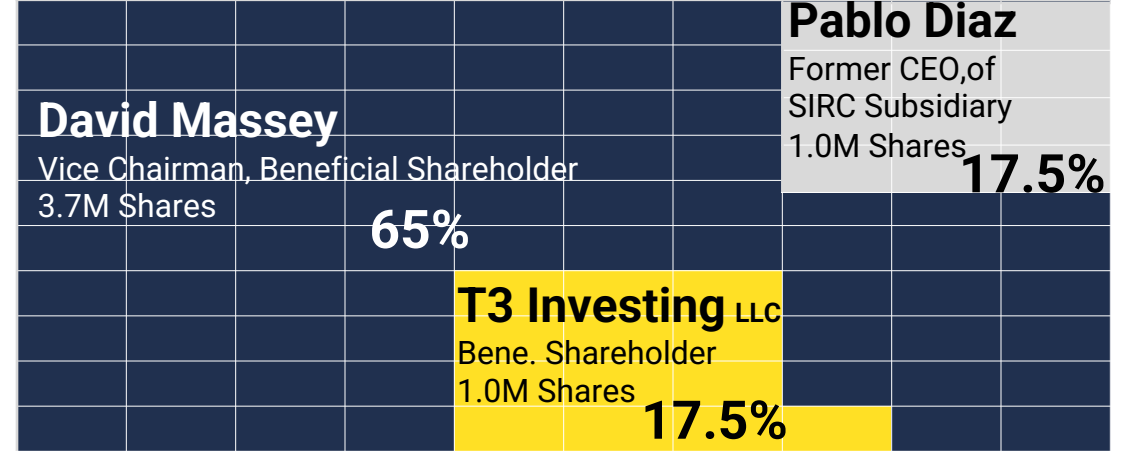


Capital Structure

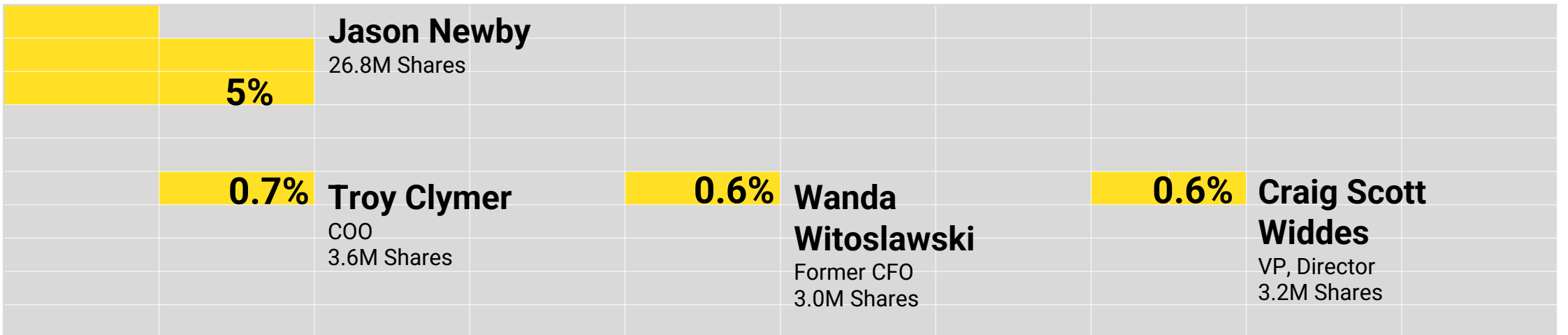
Preferred A (Non-Convertible, Voting Power Only)



Preferred B (10:1 Conversion Ratio to Common)



Common





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