



• **B R E W B I L T B R E W I N G C O .**

WELCOME TO BREWBILT BREWING

A passion for quality

Our brewery is located in Northern California's Sierra Nevada foothills. We offer our own lineup of craft beers as well as private label and contracting brewing services.

BrewBilt Brewing grew out of BrewBilt Manufacturing Inc., an iconic company that has been handcrafting custom brewhouses, tanks, and accessories since 2014. We pride ourselves on brewing the beers that we love to drink and like our tastes, this is always evolving.



**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
NOTICE OF EFFECTIVENESS**

Effective Date: August 02, 2022

Form: S-1

CIK: 0001399306

Company Name: BrewBilt Brewing Co

File Number: 333-265528

Our Brewing Philosophy

BrewBilt Brewing is devoted to the modern execution of traditional styles utilizing hand-crafted, industry-leading equipment combined with an artful approach and a passion for quality. A focus on regionally-sourced local malt, premium hops, and pristine water gives us a dynamic palette for distinctly satisfying beers. Inspired by European brewing tradition and American craft innovation, we aim to create beers that reflect a sense of place and our shared brewing philosophy for your ultimate drinking pleasure. Our production staff are industry veterans who use American made, professional-grade brewing equipment and ingredients to deliver outstanding craft beer to North America and Europe.

BREWBILT BREWING



THE COMPANY INVESTED \$2.5M IN EQUIPMENT AND CONSTRUCTION

SALES OF CRAFT BEER BEGAN ON JULY 19, 2022

FROM THE GROUND UP

BrewBilt Brewing brews on a state-of-the-art 20-bbl brewhouse built for us by our sister company BrewBilt Manufacturing. We ferment our lagers in stacked horizontal lagering tanks and give them plenty of cold aging time to achieve optimal taste and clarity. We package our pint cans on a counter-pressure Codi line to ensure the lowest possible level of packaged oxygen, maximizing product quality and shelf life.



BrewBilt Brewing	
Sales by Customer Summary	
July 19 - August 24, 2022	
Account	Total
Alexander Station	275.00
Alta Sierra Station	314.00
Ben Graumann	65.20
Best Gas Bear River Market	314.00
Bonanza Market	183.60
Bottle Shop	308.00
BriarPatch Food Co-op	124.40
Burger Me!	65.20
California Organics	818.00
Cedar Ridge Country Store	248.80
Cedar Ridge Y Market	248.80
Chicago Park Store	248.80
Colfax Market	124.40
Downieville Grocery Store	308.00
Express Mart	248.80
Golden Empire Market	248.80
Golden Rotisserie	65.20
Holbrooke Hotel	440.00
Pizza	59.20
Java John's	59.20
Jernigan's	1,213.00
Jesse Prim	124.40
Lincoln Food Mart	308.00
Long's Bottle Shop	427.60
Maidu Market	314.00
Matt Burnes	59.20
Mine Shaft Saloon	118.40
Miner Moe's Pizza	359.20
Old Town Tap	124.40
Pete's Pizza	445.00
Red Frog	59.20
Shannon Harney	234.40
SPD	1,122.00
SPD Market GV	741.60
Standlock Bottle Shop	308.00
Sticks Market	124.40
Taste of Thai	124.40
The Ham Stand	314.00
The Station House	314.00
The Stone House	440.00
Thirsty Barrel	625.20
Tofanelli's	230.00
Uncle Sonny's	124.40
Zander's Spirits Etc.	118.40
TOTAL	\$ 13,140.60

Initial 30 Days (Audited)

Average new customers per day is 2

Average Revenue per day is \$525

Total customers is 44

Total Revenue per month is \$13,000

Projected through 12/31/2022

Average new customers per day is 2

Average Revenue per day is \$2,100

Total customers is 176

Total Revenue month is \$44,000

Projection for 2023

Average new customers per day is 2

Average Revenue per day is \$8,000

Total customers is 680

Total Revenue month is \$168,000

Projection for 2024

Average new customers per day is 2

Average Revenue per day is \$14,000

Total customers is 1184

Total Revenue month is \$294,000



WE LIVE BEER

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We offer our own lineup of craft beers as well as private label and contracting brewing services.

[Our Story](#)



Cost of Goods

Per 20 BBL Brew is \$4,500

Gross Profit

Retail: Per 20 BBL is \$8,000

Tap Room: Per 20BBL is \$27,000



ZONE 1:
TAP ROOM - 32 SEATS
12' COUNTER HEIGHT COMMUNAL TABLE ON CASTERS
2 BOOTHS FOR INTIMATE SEATING

ZONE 4: "SUMMER BAR"
AUXILIARY BAR AND FOOD SERVICE AREA FOR PEAK SERVICE TIMES (SUMMER FESTIVALS ETC)
SEMI-ENCLOSED SMOKER BUILDING & DRY STORAGE FOR EXTRA CHAIRS AND SEASONAL FURNITURE.

ZONE 1: TAP ROOM

ZONE 2: EXTENDED PATIO

ZONE 3: BEER GARDEN + GAMES

ZONE 4: "SUMMER BAR"

ZONE 2 - EXTENDED PATIO
STAMPED CONCRETE TO CONNECT COVERED PATIO WITH EXTENDED SERVICE AREAS
PLANTERS WITH BUILT IN BANQUETTE SEATING ENCLOSES THE SPACE - RETRACTABLE AWNING SYSTEM

ZONE 3:
DECOMPOSED GRANITE & PLANTS
FIRE ELEMENT WITH SEATING
OUTDOOR GAMES

ZONE 2, EXTENDED RATIO

						
PLANT 2 UNIT 1 A	PLANT 2 UNIT 1 B	PLANT 2 UNIT 1 C	PLANT 2 UNIT 1 D	PLANT 2 UNIT 2 A	PLANT 2 UNIT 2 B	PLANT 2 UNIT 2 C

ZONE 2 - EXTENDED PATIO
STAMPED CONCRETE TO CONNECT
EXTENDED SERVICE AREAS
PLANTERS WITH BUILT IN BANQUET
SPACE - RETRACTABLE AWNING SY



TAP ROOM PROJECTIONS

MONTHLY LEASE IS \$6,000

TOTAL CAPACITY IS 128

UPGRADES AND FIXTURES ARE \$500,000

BEER SALES AT 60 BBL PER MONTH ARE \$81,000

MONTHLY EXPENSES ARE \$25,000

NET PROFIT AT 12/31/2023 AFTER DEBT SERVICE IS \$172,000

NET PROFIT AT 12/31/2024 IS \$700,000

Tap Room in Nevada City-California





About Nevada City

California's Best Preserved Gold Rush Town



California's best preserved Gold Rush town, Nevada City, has a lot to offer far beyond this well-deserved distinction. Nestled in a basin on the Western Slope of the Sierra Nevada, it is framed and protected by ridgetops and promontories. At 2,500 feet above sea level, Nevada City is surrounded by forest. Deer Creek flows through and graces the center of town. Whenever you begin your descent into Nevada City, you can sense that you are approaching something good.

For thousands of years Nevada City and its environs were inhabited by the indigenous [Nisenan](#). It was first settled by outside influences from the Gold Rush in 1849. At times it was referred to as "Nevada" and at others as "Nevada City." Eventually the word "City" was permanently added to avoid confusion with her neighbor, the state of Nevada.

Steeped in history, this full-service city of 3,000 people has seen its ups and downs. With the diminution of gold mining and timber

harvesting, plus the slice that the Golden State Freeway took out of the core of the city in the 1960s, city leaders looked to historic preservation as the path into the future. Creating its own historical district in 1968 has led to a slow but steady increase in visitors and vitality as well as designation on the National Register of Historic Places.

Today Nevada City once again has significant economic, cultural and social substance. It is the county seat, headquarters of the [Tahoe National Forest](#), and site of businesses such as [Robinson Enterprises, Inc.](#), [Telestream](#), [Gyro Stabilized Systems \(GSS\)](#), and 2Wire's design facility. Fine restaurants, bars, overnight accommodations, two wineries, a Railroad Museum, Firehouse Museum, the [Miners Foundry Cultural Center](#) and the [Nevada Theatre](#) are noteworthy, alive and well.

The [Nevada City Film Festival](#) and the [South Yuba River Citizens League's \(SYRCL's\) Wild and Scenic Environmental Film Festival](#) call it home, along with a bevy of environmental and nonprofit groups that are headquartered here. [KVMR](#) community radio is in its 31st year and has increased its budget, reach and popularity dramatically over time. [NCTV](#), a community programming television station covering local government and community items of relevance, is spreading its wings as well.

The [Nevada City School District](#) serves 1,300 students, grades K-8 at 3 locations. Student test scores are among the highest in the state. The teachers are dedicated, qualified and solidly backed by parents committed to their children's education. Down the road is [Nevada Union High School](#), an award-winning and noted for its academic and vocational excellence. Adjacent to Nevada Union is the Nevada County branch of [Sierra College](#), part the California community college system.