

STAR ALLIANCE INTERNATIONAL CORP.

STOCK SYMBOL

“STAL”



GOLD



LITHIUM



SILVER



FIBERS

***YOUR INNOVATIVE COMPANY FOR PRECIOUS METALS MINING
and
THE PURSUIT OF ENVIRONMENTALLY SAFE TECHNOLOGIES FOR
THE EXTRACTION OF GOLD, LITHIUM AND OTHER RARE EARTH MINERALS
And
SPECIALIZED FIBER TECHNOLOGIES THAT WILL BENEFIT US ALL***

STAR ALLIANCE OVERVIEW



Key Dates:

- **April 2014**, Corporation Formed.
- **May 2018**, Richard Carey obtained Management Control.
- **June 2018**, Company refocused as a gold producing and mining acquisition and development company.
- **August 2019**, Acquired the assets and mining claims of the Troy Mining Corporation including 78 mining claims.
- **July 2021**, 7 mile access road to mine cleared and repaired.
- **November 2021**, Signed a Binding Letter of Intent to acquire 49% of Lion Works Advertising, SA ("Lion") which has now been negotiated to 51% ownership.

Key Dates (cont.)

- **December 2021**, Acquired 51% of Compania Minera Metalurgica Centro Americana SA (Commsa) in Honduras.
- **January 2022**, Weverson Correia was appointed CEO in place of Richard Carey who continued as Chairman.
- **March 2022**, Bryan Cappelli was appointed to the Board replacing Alexei Tchernov.
- **April 2022**, Paid the remaining balance due for the purchase of the Troy mine.
- **May 2022**, Signed Binding Letter of Intent to acquire 51% of NSM USA that owns 100% of four Lithium and rare earth metal mines in Nigeria. These mines are operating now.
- **May 2022**, Signed Binding Letter of Intent to acquire 51% of NGM USA that owns 100% of three gold mines in Nigeria with significant reserves.
- **May 2022**, Signed Binding Letter of Intent to acquire 75% of Magma International, Inc. Magma will own, the manufacturing facility, equipment, inventory and patented fiber technology.

STAR ALLIANCE OVERVIEW Cont.

- **We are a mining production company that mines for gold, silver, lithium and other rare earth minerals.**
- **In addition to mining, we find and develop innovative new technologies that are eco-friendly and that will cause a Teutonic Shift in the way precious metal extraction processes are imagined and operated in the future.**
- **We target and acquire other exciting technologies that improve our lives.**
- **Our Systems will make projects that were previously economically unfeasible into profitable enterprises.**
- **Our ability to find these innovative technologies and develop them makes us a “heavy weight” in the industry.**

The Troy Mine



Assets Acquired:

- 78 Mining Claims covering approximately 4800 acres.
- Roads in Place to Access the Mines.
- Production equipment including a processing mill.
- Associated Buildings including mining and support equipment.
- Historical Geological and Assay reports with valuable historical mining information.
- Core drilling samples.
- Mining portals ready for the restart of mining.
- Valuation Reports prepared for the Federal Government showing resources of over 2 million oz. of **Gold** (Value Approx. \$3,600,000,000).

IMPORTANT FEATURES OF THE TROY MINING PROJECT

- Project consists of mining claims located upon land under the control of BLM and Forestry Service, not the state of California, with oversight being performed by these two agencies.
- This is a hard rock mining project, and as opposed to an open pit or placer type project, it will require less oversight and regulations relating to air pollution and the visual impact.
- It is not a start-up project. It is the reopening of an existing, recently worked project and as such, it is effectively “grandfathered” and does not face the rigors of a start-up project.

DETAILS OF THE TROY MINE

- Project is located at the base of the gold mother lode in one of the three major vein belts where the greatest concentration of minerals settled over the years.
- Project was being actively worked as recently as 2002.
- There are a minimum of eight major existing production shafts within the project claims that have produced approximately one million plus troy ounces of gold within the past 150+ years.
- There are approximately sixteen additional portals located within the project claims which have never been worked with modern equipment. Only pick/shovel and dynamite have been used.
- Veins in existing portals have never been followed via modern methods (3D imaging, etc.).

EXISTING BENEFITS OF TROY PROJECT

- An existing grid of roads and trails that crisscross the project providing access to the prime portals. The roads are graded dirt that can be maintained as passable year-round. Trails can be expanded into passable roads.
- Existing on-site facilities include an intact and complete gravity flow ball mill. It includes an ore introduction conveyor system and both rough and crushed ore bins, with a pneumatic air hammer/blaster system, as well as the separation portion of the mill including, water and other solutions storage tanks, circulating system and separation tables. This equipment has a replacement cost of approximately \$1.8 million. Upgrade and maintenance work will be required on this equipment.
- On site there are two self-contained generators connected to existing electrical distribution panels.
- Project has multiple production shafts (portals) that have in-shaft RR track installed.
- The project has sufficient timber located within the claim areas to provide both shoring material for new tunneling; and if practicable, revenue through the sale of any excess.
- The mining is primarily focused on gold recovery, however geological and assay reports indicate recoverable silver exists in a quantity which is equal to that of recoverable gold.
- The company has a large library of historical mining data of the project area, including the production shafts located within the project boundaries, along with extensive exploration and geology maps and reports etc.

Pictures of the Area, Troy Mine Portal and Equipment



Picture of Equipment at The Troy Mine Site



Two **Genesis** Gold Extraction Systems:

The **GENESIS** Oxide System

AND

The **GENESIS** Refractory System

In General Systems are:

Cost effective

Have lower operating costs than heap leaching

Up to a 98% Gold Recovery rate

Extraction Time Reduced to 24 Hours (from 40-120 Days)

Immediate Technical Solutions to difficulties caused by fine materials and resolves the need to agglomerate

Environmentally Safe

Easy to scale

Mobile, can be transported easily to new gold bearing terrains

The Genesis Extraction System

The System

1. The Genesis system accelerates the rate of dissolution of gold to nearly an immediate rate.
2. The standard time of extraction is reduced from an average of 40-120 days to 24 hours.
3. Consequently, the costs of production are dramatically reduced.
4. The system can process in its modular size any amount of material and can be easily scaled.
5. Beyond the economic advantages it also provides immediate technical solutions to difficulties caused by fine materials and resolves the need to agglomerate.

The Versatility

1. At the heart of the Genesis system is a module that makes the system versatile in its relationship with installation, construction, and repositioning.
2. The system's conception, design, and its structural development is the innovative solution to successful production.
3. Genesis provides a practical and economical solution that is effective, feasible, and reliable; characteristics which this industry has always required.
4. A single 14-meter module able to process between 300 and 350 tons per day at a relative density of 1.53.
5. The area needed to operate a complete module is merely 2, 500 square meters which includes the absorption plant, a convenient reduction as compared to Heap Leaching.

- Lower capital investment needs in comparison to the standard processes available in the industry.
- Costs related to mass movement of mineral ore are eliminated. (Mine tailings can be transported through conveyor belts to any neighboring area)
- Improved rate of extraction to as much as 98%
- Reduced cost of production as compared with standard methods of extraction
- **Environmentally friendly**
- Modular structure system and Easy to scale
- Mobile, designed to be easily transported without any secondary costs
- Easy to adapt and place in complicated terrains
- Lower cost of production per ounce
- The construction of processing plants from scratch will take 3 to 6 months
- Capacity for complete automation
- Precise control and measurement of the recovery of the precious metals.
- Experience in managing conventional mining plants is not required for setting-up Genesis
- Eliminates all risk in setting-up production in non-explored gold-bearing zones
- Eliminates the need to grind the mineral ore
- Genesis is a closed system, eliminating the risk for spillages
- Considerably reduces the need for water, making it particularly viable for arid sites
- Water and chemical agents are all reutilized and recycled

First Prototype Industrial Scale Genesis Oxide System





The GENESIS Patented Refractory System

Patented Transformation of complex Gold Ore Deposits

Clean, Green and Eco Friendly

Up to 98% transformation rate from double refractory lock gold into free oxide gold

Environmentally Safe

The economic feasibility solution for complex low-grade deposits

The most Cost-effective process to treat double refractory gold

Energy used to transform the ore can be SOLAR ENERGY

Mobile, can be transported easily to new gold bearing terrains

First Industrial Scale **Genesis** Refractory System



GENESIS

Genesis is a clean, environmentally safe, easy to use, low cost, high yield gold extraction process that will revolutionize the industry.

The Genesis System will help to clean up tailings at a very low cost with high profitability.

Genesis will help to make non profitable mines profitable again.

Genesis will be the **catalyst** for explosive growth at STAL.



Honduras **Gold Mines**

STAL acquired 51% of Compania Minera Metalurgica Centro Americana (Commsa), a Honduran Corporation.

The mines are located on a 12.5 mile stretch of land next to the Rio Jalen River in Central Honduras.

**Extensive Reserves of Gold-up to 1 million oz. (Minimum value \$1,800,000,000)
(Based on older valuation reports).**

Expansion plans for new mines in place.

Part of Profits will be used to aid five local villages.

Revenue Generating in First Quarter 2023.

Mine Data

The mine is located two hours from the capital city of Choluteca, Honduras. STAL owns 51% of the concession for unlimited exploration and use of the land. The drill holes show proven gold reserves amounting to 273,284 ounces per mine at a cut-off of 1.2 g/t Au and average grade of 7.25 g/t.

The financial summary and its annual profit are based on an average gold-only grade of 3.65 g/t with an annual net profit of 9.1 M USD. This is considered a worst-case production scenario.

No other metals such as silver were reflected in these numbers.

In addition, the deposit has inferred reserve potential that could exceed 2,000,000 ounces. This will be confirmed when our NI-43-101 appraisal is completed.

Drilling, reconnaissance mapping and sampling by BMG's D. Mashburn in 1994 discovered spectacular gold values (up to 305.2g/t at the San Antonio zone at Clavos).

Sampling taken in 1996 by geologists Scoretz, Malfair, Cheng, Fraser and McCarthy (at different times) indicated that anomalous gold was present at the Clavos zone in structurally and stratigraphically favorable terrain.

In 2005 further reports were prepared by other geologists. These reports confirmed the ancient mineralized zones, potential new areas and complete economics and metallurgic reports.

The reserve reports have been compiled from internationally validated exploration documentation that meets the standards set by Canadian National Instrument 43-101, (NI 43-101) and National Instrument 43-101CP, and National Instrument 43-101F1.

Location and Access to the Mine

Choluteca, the fourth largest city in Honduras, has a wide range of hotels and rental dwellings as well as good supply, repair, and communications infrastructure.

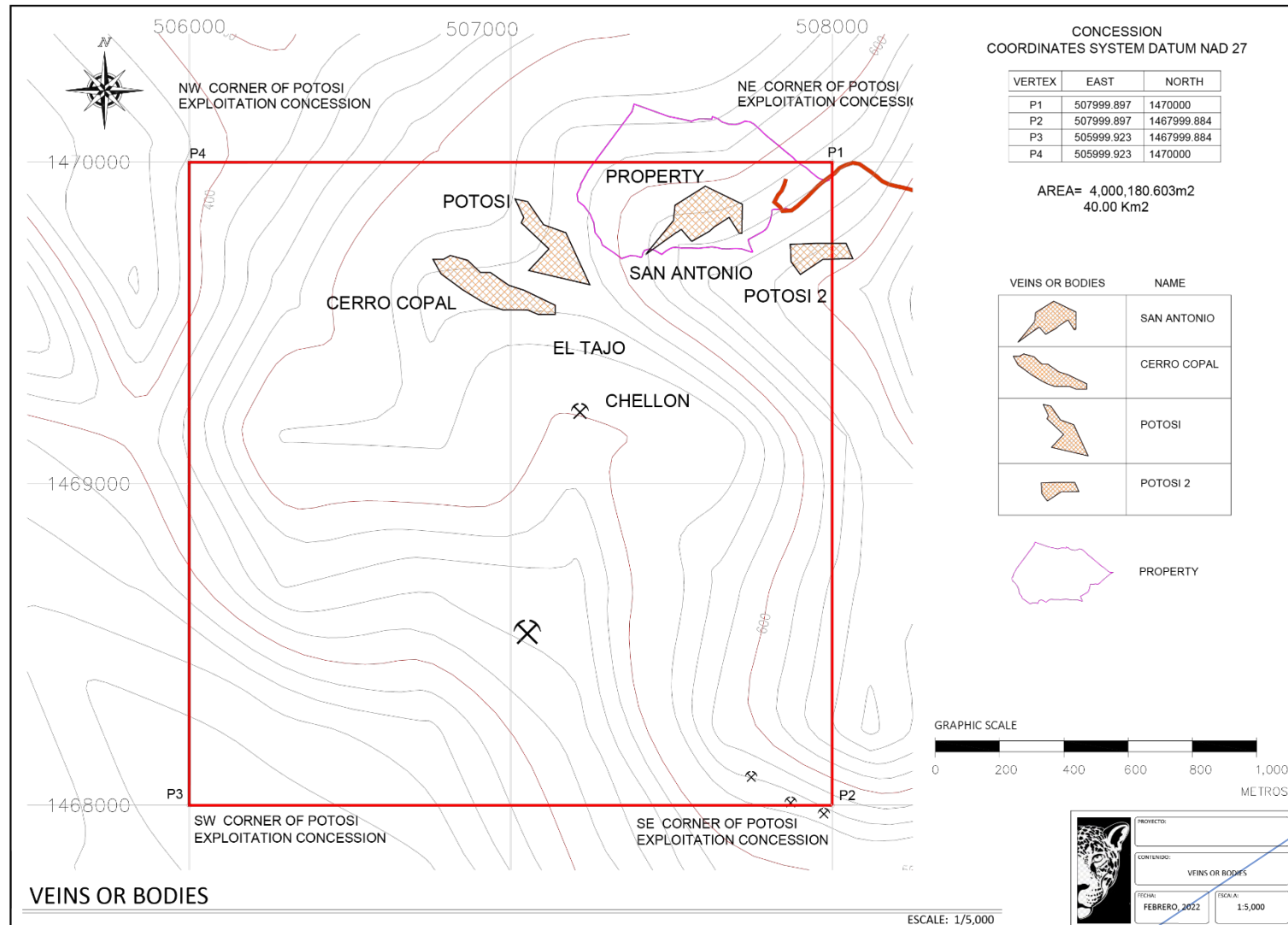
The city of Choluteca and the national capital, Tegucigalpa, are joined by 130 km of the paved highway. The highway also provides access from Choluteca to Clavos Road, one of many logging and agricultural roads throughout the area.

Potosi is reached by driving 50 km east on the highway from Choluteca and taking the dirt road to Porteritos, a total of 1.5 hours driving time. The highway has both passenger and heavy transport capabilities.

Choluteca is serviced by twelve daily bus runs. Daily international airline service is available to Tegucigalpa from every country while Choluteca is serviced by an airstrip capable of landing 737 sized aircraft. International flights can go to Choluteca.

A large skilled labor force with some mining experience can be mobilized in most Honduran towns and Guatemala.

Map of the Honduras Mine



Honduras Gold Mine



Mining Opportunities In Nigeria, West Africa

Nigeria has estimated reserves of 600,000 tons of alluvial and primary gold deposits, mostly found in North-west, Central and South-west Nigeria.

90% of the gold and other mineral mining in the country is carried out by small artisanal miners.

Gold attracts significant fiscal incentives and regulatory benefits.

The federal government wants to develop the mineral industry which accounts for less than 1% of the country's economy.

Nigeria has strong reserves of Lithium, however Chinese businesses have been dominating lithium mining over the last few years.

Opportunities exist for Companies such as STAL to corner a significant percentage of gold and Lithium mining.

Our US Team has extensive contacts in Nigeria.

Our US team is based in Nigeria most of the year managing the mines.

STAL's LITHIUM MINING OPPORTUNITIES IN NIGERIA

NSM USA

Four Lithium Mines.

STAL owns 51% of the total project.

Two mines are Located in Kaduna State and two mines in Bauchi State.

Initial limited verifications of Lithium are substantial.

Acquisition Cost \$2 million to include working capital and new equipment.

Nigeria is known for its reserves of rare earth minerals including lithium.

Anticipated revenue in year 1 about 70 million, thereafter minimum of \$120 million per annum.

STAR'S GOLD MINING OPPORTUNITIES IN NIGERIA

NGM USA

Three Gold Mines.

Two Mines are Located in KOGI/Kwara States and One in Kwara State.

Acquisition Cost of the mines is \$2million including equipment and overhead cost.

We have an experienced Team that works with the government and local tribal Chiefs.

Extensive gold reserves are estimated to be in excess of \$2 billion at our mines.

Anticipated revenue of \$10,000 per day rising to approximately \$50,000 per day is based on 200 Grams of gold per day initially rising to 1000 grams of gold per day produced at our mines.

Our US management team is based for most of the time in Nigeria.



Magma International, Inc.

Mission Statement

Magma International Inc. will provide the highest-grade innovative, composite manufacturing materials, for worldwide distribution that are stronger, lighter, superior in performance, environmentally friendly and recyclable, with solid profit margins

Binding Letter of Intent Signed May 23, 2022.

Assets Acquired, 80,000 sq ft Building, Equipment, inventory and production knowledge.

Patent Acquired, No.: US 7,223,708 B2 for Inorganic Fabric. Barotex® is a registered trademark (US Serial No. 77107147) as a chemical fiber for textile use.

Exclusive Worldwide Production, Sales and Marketing Rights to Magma's line of Fiber products.

Total purchase price \$12.4 million in stock and cash.

Revenue Producing Fourth Quarter of 2022.

Mr. Lilo Benzicron, to become CEO of Magma.

Product:

Magma's Patented Fiber Technologies Can be used in place of:

Fiberglass
Kevlar

Carbon Fiber
Aluminum

Steel
Wood

As a product offering, Magma's fibers can be direct replacements of conventional construction and manufacturing materials Magma will target these industries:

Global Composite Materials Industry. The industry is estimated to be over in excess of \$59 Billion worldwide revenues in 2022.

Global Fiber Materials Industry. This industry is expected to reach almost \$5 billion in revenue in 2022. The Aerospace and Defense, industries, that are strong target industries for Magma, are the largest users of carbon fiber in 2022.

Magma's Technology



The concept of extruding fibers from volcanic or basalt rock is a long established process.

European basalt fibers are produced in a one step process where lava rock is smelted, processed and pulled in one step.

This leaves many undesirable compounds that make the fibers weaker and less durable.

Barotex® fiber employs a unique and totally proprietary process which together with various proprietary mixes creates “Frits”, small marble like structures, that are accumulated and prepared for the second phase of the process.

Frits are then re-smelted at a specific temperature and drawn through our specialized equipment creating a uniform fiber with a straight grain.

This structure has a higher vibration resistance and improved temperature dissipation properties while being stronger, lighter in weight and cost effective.

Barotex® fibers can generate a wide range of innovative products, and at the end of their useful life can be recycled.

Magma's Marketing Strategy

Magma will target distributors and Manufacturers in the automotive, marine, construction, wind energy, aerospace, ballistics and protection equipment.

Magma's fibers are stronger than other fibers, wood, steel and aluminum. It is fire resistant to 1200 degrees F, moisture resistant, chemical resistant, very stable (does not shrink or stretch) and has more stopping power than Kevlar.

Here are just a few of specific industries for our fibers:



Helicopters



Armored Vehicles



Fiber glass Boat

Other Magma Product Applications



Fixed wing Aircraft



Hot Tubs and Spas



Steel Tubing



Composite Doors



Magma Fiber Applications

Our Fibers can fill a wide range of industrial applications:

Reinforced Plastics	Electrical	Filtration
Coated and Laminated Fabrics	Thermal Insulation	Construction
Automotive	Aerospace	Ballistics
Medical	Marine	Sporting goods and Equipment
Personal Protection Back Packs and Jackets		

Our Fibers:

Reduce Pollution when replacing steel, aluminum, fiberglass, Kevlar and carbon fiber.

Saving the Rainforests when used in place of wood in manufacturing and construction.

Sustainability as fibers are made primarily of igneous rock, one of the planets 3 main rock groups. There will never be a shortage as compared to petrochemical based carbon fiber and Kevlar.

Minimum Revenues expected in year 1, approximately \$60 Million and in year 2, \$120,000,000.



Company Information

Star Alliance International is a 34 Act Fully Reporting Public Company

Board of Directors and Officers

Richard Carey-Chairman

Weverson Correia-CEO/Board Member

Anthony L. Anish-Corp Secretary/CFO/Board Member

Themis Glatman-Treasurer/Asst. Corp Secretary/Treasurer/Board Member

Fernando Godina-Vice President Business Development/Board Member

Bryan Cappelli-Board member

Franz Allmayer-Board Member

Company Information cont.

Current Stock and Trading Information

Authorized Common Stock	500,000,000
Issued Common Stock	158,913,028
Authorized Preferred	25,000,000
Issued Preferred A	1,000,000
Issued Preferred B	1,883,000
Issued Preferred C	153,750

Currently trades on OTC Pink

Average daily volume, for the last three months-----18,000 approximately

Use of Funds/ Cash Flow/Accounting

Any investments will be controlled totally by the Head Office team.

The financial requests for funds will be based on the individual company management requests.

Head Office Management will monitor and control all payments.

Full budgets will be prepared with variance analysis completed monthly.

Monthly Financial statements for each entity will be prepared monthly with a monthly consolidated statement.

Star will continue to be a fully reporting company.

CONCLUSION

- STAL is a fast growing, environmentally responsible, gold and other rare earth mining development and acquisition company.
- STAL specializes in eco-friendly technologies for the mining industry and technologies that have a positive impact on our lives.
- STAL owns mining rights in Northern California, Honduras and Nigeria through its acquisition of 51% ownership of various mining entities.
- STAL owns 75% of Magma International, Inc. with technology and products that can improve our world.
- STAL is trading on the OTC Pink but is considering options to uplist to a major exchange.
- STAL's stock liquidity continues to improve.
- Shareholder value is important to STAL's Board. As a result, STAL plans to distribute dividends every six months, once profitable.