



Sincerity Applied Materials deliver high performance environmental polymer and solutions, to help customers reducing product wastage, improve logistics efficiency, and reduce carbon foot print.

Sincerity Applied Materials Holdings Corp
(OTC:SINC)
Corporate Overview Q3 2020

Forward-Looking Statements

This presentation contains forward-looking statements which may constitute “forward-looking statements” within the meaning of the Securities Act of 1933 and the Securities Exchange Act of 1934, as amended by the Private Securities Litigation Reform Act of 1995. The forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements to be materially different from any future results, performances or achievements expressed or implied by the forward-looking statements.

Forward-looking statements include statements about: our estimates of product sales, future costs and expenses, revenue and profitability; trends affecting the price of water; trends affecting our financial condition and results of operations; our ability to attract and retain customers or achieve our targeted customer capacity; the availability and terms of capital financing; our ability to deliver our products on schedule; development of new product initiatives to enhance our brand; industry trends and the competitive environment; the impact of losing one or more senior executive and/or failing to attract additional key personnel; and other factors referenced in this document. In some cases, you can identify forward-looking statements by terms such as “anticipates,” “believes,” “could,” “estimates,” “expects,” “intends,” “may,” “plans,” “potential,” “predicts,” “projects,” “should,” “will,” “would,” and similar expressions intended to identify forward-looking statements. Forward-looking statements reflect our current views with respect to future events are based on assumptions and are subject to risks and uncertainties. Given these uncertainties, you should not place undue reliance on these forward-looking statements.

Also, forward-looking statements represent our estimates and assumptions only as of the date of this document. You should read this document and the documents that we reference completely and with the understanding that our actual future results may be materially different from what we expect. Additional factors that may cause actual results to differ from those anticipated are discussed throughout the Company’s Quarterly Report filed September 2019, with Securities and Exchange Commission and should be reviewed and considered carefully as well as the Company’s other reports filed with the United States Securities and Exchange Commission and are available at <http://www.sec.gov/> as well as the Company’s web site at www.sincerityplastics.com. You are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this presentation. All forward-looking statements are qualified in their entirety by this cautionary statement. The Company undertakes no obligation to update or revise forward-looking statements to reflect changed assumptions, the occurrence of unanticipated events or changes to future operating results. No securities regulatory authority has expressed an opinion about Sincerity’s securities and it is an offense to claim otherwise. This document does not constitute a public offering of Sincerity Applied Materials Holdings Corp. Last updated July, 2020.

Zero Pollution Plastics
Made Possible



Material, and way of its application makes a big difference in e-logistics Age.

With global ban on the use of plastics, the more environment friendly alternative such as biodegradable or compostable are urgently needed to fill the gap. Sincerity has invested early in PLA, PBAT, PHA, PCL and PBS, and is expect to welcome the “green material boom” in cutlery, packaging, agriculture, automotive, medical, and textile industry.

On top of material innovation, Sincerity was the world's 4th, China's first one who is able to design, and produce ventilated packaging, that can significantly reduce wastage during logistics and improve logistic efficiency.



Executive summary

Sincerity Applied Materials Holdings Corp. is a publicly traded company headquartered in Melbourne, Australia, with an innovation and manufacturing center in Changzhou, China. Sincerity is listed on the Over the Counter Markets (OTC:SINC). Our applied material technology provides performance polymers and products in wide range of industries.

HuaAn Securities Co., estimates that the market opportunities related to the biodegradable polymers is around 1.4 billion USD by 2030 in Chinese Market alone.¹

Sincerity focuses on two major sections to participate in this opportunity,

- 1. Material innovation, which expands our biodegradable raw material supply capacity**
- 2. Material Application innovation, which reduces product wastage and increase logistics efficiency by offering unique ventilated film packaging.**

Sincerity has over 900 commercial customers across all industries, expanding biodegradable range gives customers an opportunity to a “green” upgrade to existing product line.

Further to material innovation, Sincerity introduced the idea of breathable packaging to change the way commercial, industrial and fresh produce should be packed.

Sincerity aims to disrupt the film packaging industry. Traditionally film with ventilation holes is not strong enough, while film with no ventilation holes blocks convection. **Sincerity combines ventilation and wrapping strength via its unique reinforcement and trimming technology**, genuine ventilated/breathable packaging is now possible. Our film offers

- Breathability during transport dramatically reduces moisture-related spoilage.
- Products requiring refrigeration and freezing cool down and freeze quicker, resulting in time, money and energy savings.
- Products wrapped at high temperatures require ventilation to allow heat and moisture to escape and prevent condensation building up.

¹. <http://stock.jrj.com.cn/hotstock/2020/07/03064130127285.shtml>

Overview

History of Sincerity

The story of Sincerity Applied Materials Holdings Corp, which opened its first factory in 1980s, is a tale of continual innovation, remarkable expansion and a single-minded dedication to the highest of standards. The Chinese-based company has, for nearly 40 years, transformed the applied material industry by combining innovation and efficiency with the finest traditions of applied material manufacturing. In the process, Sincerity has redefined material modification for the modern industry.

1980s – 1990s; Sincerity Applied Materials is born.

1990s – 2000s; The 1990s finished with a defining moment, the introduction of multiple sheet and film extrusion lines expanded Sincerity's market coverage to automotive, home appliances, transportations in large scale.

2000s – 2010s; Expansion into Australia

Yiwen (James) Zhang, expanded business to building material and packaging in Australian market.

2010s – Present; Growth in the USA, Europe and Around the world.

With successful reverse take over in 2017, Sincerity became SINC, is set to expand further via its organic growth and pending acquisitions.



Yiwen (James), Zhang. Chairman & CEO of SINC

- Extensive innovation experience, having designed, built and commissioned first commercial ventilated film line in China
- Experienced in IPO, M&A, RTO in US Stock Market
- Experienced in Business negotiation, Management, Strategic planning, Business development.
- Received Merit Award from Australian National University

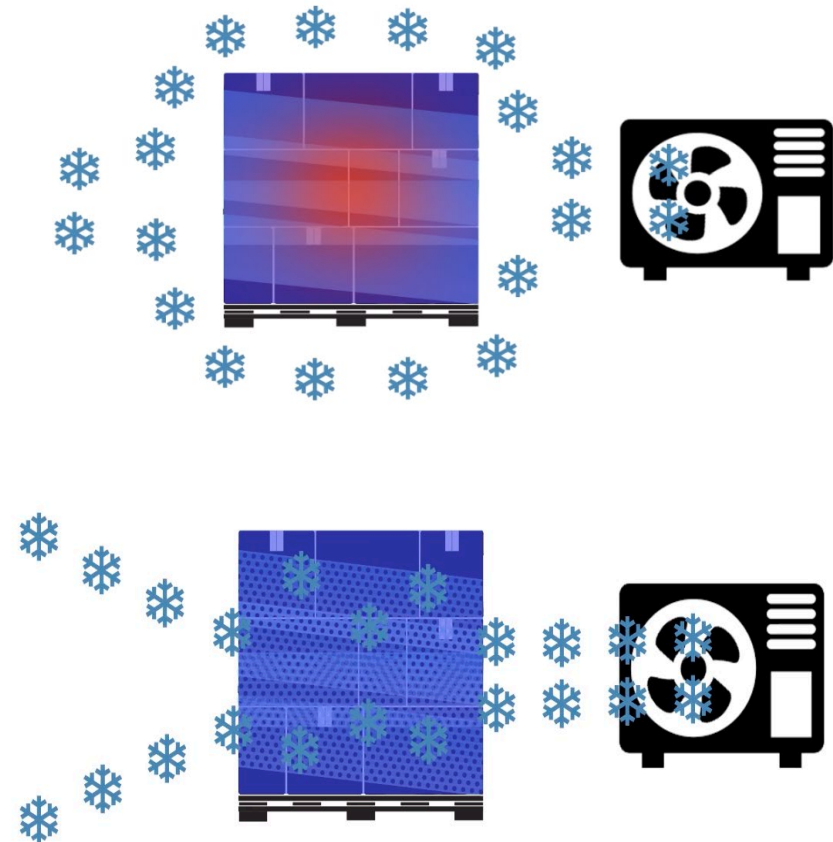
SINC Founding Principle

Sincerity has a DNA of polymers, that makes us know plastics better than anyone else. All of our product are engineered in environmental responsible way, and Sincerity heavily invest into innovation in sustainability.

On the other hand, according to Food and Agriculture Organization of United Nations (FAO), over a billion tonnes food is wasted each year, this counts 1/3 of food produced for human around the world.

With impact of Covid, during and post Covid, e-commerce is booming and world rely more on logistics. Any technology improvement in the supply chain will have a big impact on the whole world.

The ventilation/breathable film gives fresh produce extended shelf life, the exact date varies on different produce, however, every extra day counts.





Nongfu Spring Orange Factory
Testing Site
Jiangxi, China
April 2020



Mordor Intelligence estimates Modified atmosphere packaging market to reach

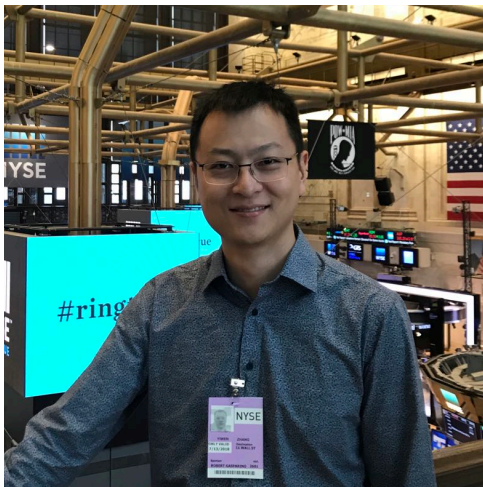
**USD 18.28
Billion**

Source:

<https://www.mordorintelligence.com/industry-reports/modified-atmosphere-packaging-market>

Management team

Sincerity's management team is currently bringing new technologies to more than 900 commercial customers around the world.



Yiwen (James) Zhang, Chairman & CEO of SINC

- Founder of Sincerity Australia, 2011
- Extensive innovation experience, having designed, built and commissioned first commercial ventilated film line in China
- Extensive experience in IPO, M&A, RTO in US Stock Market
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Management and Business

Business Plan Indicators

BP 2020-2024 driven by a dynamic global sales pipeline around the world and potentially driving \$57M in revenue.

Sincerity's topline growth in the period CAGR of 150%.

EBITDA to reach 25%



Management and Business

Target Markets and SINC's Key Strengths

Sincerity's biodegradable range fits perfectly in a global environment where traditional disposable plastics are banned. The growth in Chinese market is on 80% per annum.

While more and more business starting to be online, the covid outbreak accelerated the e-business process, which booms the logistics industry. SINC's breathable packaging solution delivers value and efficiency to the supply chain. This section will growth with logistic growth.

The continuing investments on technology, strong integration of supply chain, and well positioned market distribution channel, will make SINC leading this area for years to come.





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APPLIED MATERIALS SCIENCE

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