



Company Profile

GTX Corp (GTXO) - A *for Profit with Purpose* fully reporting technology company operating in the Health & Safety sector. A pioneer in Smart, Mobile and Wearable GPS tracking and recovery location-based solutions that are supported by a proprietary IoT enterprise monitoring platform and portfolio of two dozen plus patents! GTX offers medical protective equipment and global end-to-end solutions for tracking and monitoring in real time of both people and high value assets. Headquartered in Los Angeles, California, with international distributors supporting customers in over 35 countries the Company sells hardware, software, and connectivity B2B and B2C, develops tracking solutions which utilizes the latest in miniaturized, low power consumption GPS, Cellular, RF, BLE, Wi-Fi and NFC technology which seamlessly integrates with consumer products, enterprise, and military applications.

- Legal – Austin Legal Group, APC
- Auditors – M&K CPA's, PLLC
- Transfer Agent – V Stock Transfer, LLC

Growth Strategy

Leverage our core tracking and monitoring technology platform, IP and domestic manufacturing of medical supplies into new vertical markets.

- Military and Law Enforcement
- Bio Metrics & Wellness
- Protective Medical Supplies
- Home Health / Senior Care
- Logistics and Transportation Industry

License our IP portfolio

Expand the GTX Corp core wearable technology and medical protective equipment product line:

- Medicare and insurance reimbursement

Investment Considerations

- **4 revenue streams:** products, subscriptions, licensing and professional services.
- A **pipeline** of (B2B, B2C & Military) commercial **products** generating **revenues** in a growing **multi-billion-dollar** global industry.
- Valuable IP portfolio with **25 plus patents** and patents pending generating **licensing revenues (over \$1mil to date)**
- **International distributors** servicing customers across 35 countries.
- Significant brand and media recognition (**as seen on FOX, CNN ABC, CBS, AARP and USA Today...**)

MARKET SUMMARY:

Index: OTCBB:GTXO

Market Cap: \$5.5595M (5/15/21)

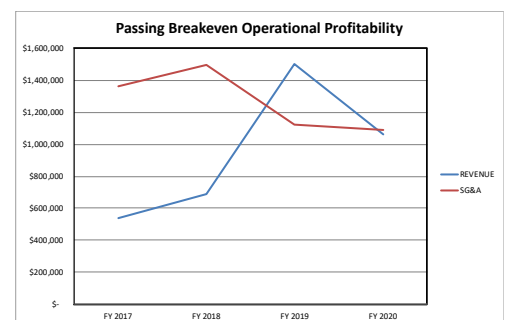
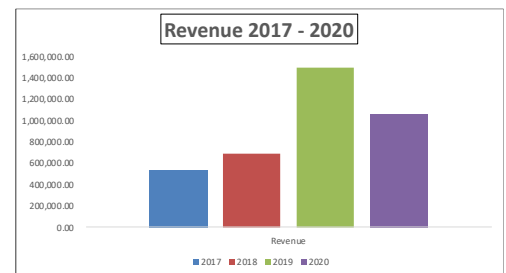
Shares Outstanding: 196M (5/15/21)

Estimated Float: 192M (5/15/21)

Fiscal Year End: December 31

52-Week Range: 0.005 - 0.15

Avg. Daily Volume: 3.63M



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2021 1st Quarter Results

- Revenues increased 138% over 2020 comparable period.
- Product Sales increased 445% over 2020 comparable period.
- Loss from operations decreased 8% from 2020.
- Short-term debt reduced 18% or \$165k.
- No new convertible debt financings.
- Increased shareholder base by 60%
- Added 1,500 new customers.

Since inception, GTX has developed and commercially launched numerous products, including, its GPS Smart Shoes, SmartSoles, Bluetooth Low Energy (“BLE”) SmartSoles, hand-held GPS tracking devices, a proprietary custom military personnel and asset tracking solution, a weapons tracker, pet tracker, infant tracker and more than 20 smartphone and tablet Apps, all supported by a hosted and scalable backend monitoring platform and intellectual property portfolio. In early 2020 the Company expanded its Health & Safety product line to include protective medical equipment and supplies which helped increase market share, customers, and revenues. The Company has multiple lines of business units comprising of its core wearable tech SmartSole line, Military, OEM and professional services, mobile and digital, Near field Communications (NFC) asset tracking and intellectual property licensing. The business units generate various revenue streams, such as product sales, high margin recurring subscriptions, software, and intellectual property (IP) licensing, service fees for custom hardware and software development, professional consulting, and support and maintenance. Many of the GTX products are protected by GTX’s IP portfolio of over 25 issued patents, licensed patents, patents pending, registered trademarks, copyrights, URLs and a library of proprietary hardware designs and software.

GTX is best known for its award-winning [patented GPS SmartSole®](#) - Think Dr. Scholl’s meets LoJack, the world’s first invisible wearable technology tracking device created for those at risk of wandering due to Alzheimer’s, dementia, autism, and traumatic brain injury. According to the World Alzheimer Report (<http://nnw.fm/mrcV2>), there are more than 100 million people worldwide who need constant care and monitoring because of a cognitive disorder, and that number is expected to rise to 277 million by 2050. Due to its hidden location – inside a shoe insert, the SmartSole can also be used by people undercover or at risk of kidnapping, such as diplomats, government agents, journalists, corporate executives, or extremely high-net-worth individuals.

Driving Innovation through collaboration GTX has customers, vendors, suppliers, and partners across 6 continents. This helps bring in a wide variety of talent and perspectives to all facets of the business from innovation, design, manufacturing, and distribution. Another key component to GTX is its intellectual property portfolio. Being very early in the wearable technology space and filing patents on GPS tracking before the iPhone was released (2009) gives GTX a unique position and IP stronghold in the marketplace.

GTX Corp is an equal opportunity employer with a history of employing a diverse workforce and US veterans; makes many of its products in the USA, is a member of the United Nations Global Compact and Trust 2 Protect partnership. The Company delivers innovative, miniaturized, low power consumption wearable tech that provides safety, security, and peace of mind at the touch of a button. GTX puts the **“Where”** in Wearable Tech.



Safe Harbor Statement

Under The Private Securities Litigation Reform Act of 1995 the projections set forth in this document have been prepared by management on the basis of various assumptions deemed by management to be reasonable. There can be no assurances, however, that the assumptions will prove to be accurate, and the enclosed projections may not accurately reflect the future operations of the companies. Financial projections and other statements in this Overview that relate to the Company's expectations with regard to the future impact on the Company's results from new products in development and currently being marketed are “forward-looking statements,” within the meaning of the Private Securities Litigation Reform Act of 1995. Since this information may contain statements that involve risk and uncertainties and are subject to change at any time, the company's actual results may differ materially from expected results. This document may contain forward-looking statements concerning the Company's operations, current and future performance and financial condition. These items involve risks and uncertainties such as product demand, market and customer acceptance, the effect of economic conditions, competition, pricing, the ability to consummate and integrate acquisitions, and other risks and uncertainties detailed in the Company's SEC filings. The Company undertakes no obligation to revise any of these statements to reflect the future circumstances or the occurrence of unanticipated events.